



Thank you for making a gift of your securities to the Children's Home Society of Washington (CHSW). Please use the following letter of authorization to contribute publicly traded securities such as stock, bonds and mutual funds through your brokerage account. All contributions are irrevocable and are in most cases eligible for a tax deduction. *

Please contact CHSW directly via the information provided at the bottom of this page for questions.

**Individual circumstances vary. Please consult your tax advisor regarding your specific situation. Gifts from other tax-exempt organizations are not deductible.*

STEP 1: INITIATE THE TRANSFER WITH YOUR BROKER

To transfer stocks, bonds or mutual funds that are being held electronically, provide these instructions to your financial broker. Include the donor's name and Children's Home Society of Washington's DTC number on all transactions.

Deliver to:
RBC Wealth Management
DTC Number: 0235
Account Number: 301-86336

STEP 2: NOTIFY CHSW ABOUT YOUR TRANSFER

This gift is from the following individual/entities:

Donor name(s)

Address _____ Phone number and email address _____

Name of delivering broker and phone number _____

Name and number shares/units of stocks, bonds and/or mutual funds being transferred _____

Approximate value of your gift _____

STEP 3: DESIGNATE YOUR GIFT

I would like this gift to be directed for the following purposes:

Apply my gift to the area of greatest need Other (please explain) _____

Please send this form to
Attention: Jason Keen
Children's Home Society of Washington, P.O. Box 15190, Seattle, WA 98115
Telephone: 206.584.0022 Email: jason.keen@chs-wa.org

You will receive a tax receipt for your records once the security has been received. Thank you for your support!